

BakerRipley Housing and Energy Management 2024 Utility Assistance Application & Required Documents List

Dear Applicant,

Thank you for your interest in the 2024 Utility Assistance Program. Enclosed you will find an application along with a list of the documents required with your application and instructions.

A signed, completed application and all the required documents are required to be submitted for your application to be processed in a timely manner. If your application is incomplete or missing documents, it will delay the review of your application and may result in your application being denied. Please allow up to 8 weeks for determination of eligibility before calling to check your application status.

Applications may be submitted by Mail or Fax: (Only submit your application using one of the below methods)

BakerRipley - Utility Assistance 3838 Aberdeen Way

OR

Fax Number: (832) 295-5834

Houston, TX 77025

Baker Ripley Utility Assistance 2024 Application Required Documents

- 1. BakerRipley Utility Assistance 2024 Application: Complete Pages 1-5: Answer all questions 1-17
- 2. **Proof of Identity** for all household members: submit proof of identity for all household members. Please review *Proof of Citizenship & Identity for Individuals* document enclosed for a list of acceptable documents.
- 3. **Proof of Citizenship or Residency** <u>for all household members:</u> submit proof of citizenship for all household members. Please review *Proof of Citizenship & Identity for Individuals* document enclosed for a list of acceptable documents.
- 4. **Income**: submit proof of current income for all household members eighteen (18) years of age and older. Include proof for consecutive pay periods reflecting 30 days prior to the signature date of the application. (Examples include Pay stubs, pension statements, unemployment insurance, disability, 2023 Social Security award letters, all other monthly award benefit payments including SNAP, TANF, Veterans, Railroad, etc.)
- 5. Electric Bill: Submit front and back of current utility bill or disconnect notice.
- 6. Gas Bill: Submit front and back of <u>current</u> bill or <u>disconnect notice</u>.

Note: BakerRipley will determine eligibility and the financial assistance provided will be based on program requirements.

All documents mailed, dropped off or faxed are required to be in a legible format.

All electricity and gas vendors are required to have a current vendor agreement with BakerRipley.

Important information for Former Military Services Members: Women and men who served in any branch of the United States Armed Forces, including Army, Navy, Marines, Coast Guard, Reserves or National Guard, may be eligible for additional benefits and services. For more information, please visit the Texas Veterans Portal at https://veterans.portal.texas.gov/.

BakerRipley | 3838 Aberdeen Way | Houston, TX 77025 Telephone: 713-590-2327 | Fax: 832-295-5834



Proof of Citizenship & Identity for Individuals

When applying for utility assistance, the applicant is required to submit proof of citizenship or legal residency and identity for ALL HOUSEHOLD MEMBERS. Please note the SAVE Applicant Certification Form is required to be submitted in addition to the documents below.

Proof of Citizenship, Legal Residency, and Identity – The documents below verifies both citizenship, legal residency, and identity. No additional documentation is needed for a household member who submits any of the documents under Proof of CITIZENSHIP & IDENTITY below.

Proof of CITIZENSHIP & IDENTITY

Household members submit **one** of the following:

- Valid, undamaged U. S. passport or passport card (can be expired)
- U. S. American Indian or Alaska Native tribal enrollment or membership card with photo

Permanent Resident Card (Form I-551) *

Certificate of Naturalization (N-550 or N-570)*

Certificate of U. S. Citizenship (N-560 or N-561)*

Refugee Travel Document (Form I-571)* Arrival/Departure Record (Form I-94)*

front and back copies.

Please provide

Re-entry Permit (Form I-327)*

*All household members who provide this documentation will be entered into the Systematic Alien Verification for Entitlements (SAVE)

The applicant should provide the documents below if a household member does not have a U. S. Passport or any of the documents above.

OR

OR

Proof of CITIZENSHIP

Household members submit one of the following:

- Birth certificate or birth record (including birth certificate cards) issued by the appropriate State Bureau of Vital Statistics or equivalent agency from a U. S. state or local government, a U. S. territory, or the District of Columbia
- Consular Report of Birth Abroad or Certificate of Birth / U. S. Department of State Certificate of Birth Abroad issued to U. S.citizens born abroad (Form FS-240, DS-1350, or FS-545)

Household members submit **two** of the following:

- Hospital Birth Certificate (often shows the baby's footprints)
- U. S. Census record
- Early school records
- Doctor's records of post-natal care
- Baptism Certificate
- Family Bible Record

Proof of IDENTITY

OR

Household members submit **one** of the following:

- Texas Driver's License or ID within 2 years of expiration
- Temporary Driver's License with photo
- Out-of-State Driver's License or ID with photo within 60 days of expiration
- Concealed Handgun License
- U. S. Military or U. S. Military Dependent ID (unexpired)
- Matricula Consular (Mexican Consular ID)
- **Unexpired Foreign Passport**
- Texas Offender ID Card issued by TDCJ

Household members submit two of the following:

- Birth certificate or birth record (including birth certificate cards) issued by the appropriate State Bureau of Vital
- Federal Inmate ID Card

Statistics

- Social Security Card
- Voter Registration Card
- Employee Work ID

- Student ID/School Yearbook with identifiable photo
- Selective Service (Draft) Card
- Medicare or other health card
- W-2 or 1099





SAVE and US Citizenship Certification Form Instructions

This sheet can be used as a guide to complete the Systematic Alien Verification for Entitlements (SAVE) System Form.

- Box 1 \rightarrow Household Member All members of the household listed on the application must belisted on the SAVE and US Citizenship Certification form.
- Box 2
 Citizen (Born or Naturalized) or U.S. National The applicant must provide acceptable primary or secondary forms of documentation for each household member. Reference the list of acceptable documentation from the Proof of Citizenship and Identity for Individuals (included with the application).

 Persons born in Puerto Rico, Guam, the US Virgin Islands, American Samoa, and Swains Island (or their descendants) are U. S. citizens.

For household members who select Yes to this question with valid supporting documentation, no SAVE verification is required.

- **Box 3** → **Qualified Alien** All household members answering "Yes" to this question must provide documentation to be verified through SAVE. *Reference the list of acceptable documentation from the Proof of Citizenship and Identity for Individuals* (included with the application).
- **Box 4 Documentation Provided** List the documentation provided for each member of the household supporting their selected status. List document(s) used for Status AND Identification on this form.

The SAVE Certification Form is not valid without the applicant's signature, AND the printed name and signature of agency staff person who certifies that they verified all documents.

Household members who answer "No" to the "US Citizen (Born or Naturalized) or U.S. National" and the "Qualified Alien" box, or who cannot provide supporting documentation are considered ineligible for utility assistance.

EXAMPLE

Systoms				HOUSING AND				National		
Systema	tic Allen ve			ication Form for \			nsnip/ Os	INALIONAL		
		,,,,,				,_,				1000
The pro	gram for wh	ich vou a	re applying r	equires verification	that vou a	re a U.S. o	itizen, a n	on-citizen		
•	_	•	,	tates. Documentat	•			_		
uses t	he Systemat	cic Alien \	erification fo	or Entitlements (SA citizens.	VE) System	to verify	the status	s of non-		
	Box 1		В	ox 2	Box 3		Box 4			
			U.S. Citizen (Born or		Qualifie	ed Alien		Documentatio	n Provided for:	
Househ	old Membe	r Name	Naturalized) or U.S. National		(Yes/No)		Status		Identification	
John Doe	(example)		Yes		No		Birth Certificate		Driver's License	
Jane Doe	(example)		No		Yes		Permanent Resident Card		Permanent Resident Card	
To add ac	dditional hou	usehold r	nembers, us	e another copy of t	his form.					
IAMAWA	ARETHATIA	MSUBJE	CTTO PROSEC	CUTION FOR PROVI	DINGFALSE	ORFRAU	DULENTI	NFORMATION		
(Sign	Here) X	ohn Do	re					4/15/2024		
Applicant's Signature									Dat	:e
Pleasere eo	leasersee apent pagette citying etteythisife dithe above documents						Print Staff Name			:e
J	- J F O.		,				1			İ



BakerRipley Housing & Energy Management 2024 Utility Assistance Application

APPLICANT INFORMATON									
1. First Name	Middle Name		Last Name			2. County of Residency:			
						☐ Brazoria ☐ Galveston	□ Harris		
3. Residential Address									
	Apt#		City	State		Zip Code			
4. Mailing Address (leave blank if same as residential address)	Apt#	Apt#		City State		Zip Code			
5. Home Telephone: () -	Cell Tele	ephone: (rovider		
6. Would you like to receive status updates via (PLEASE C		. ,	,	ldress					
7. Preferred Language □ English □ Spanish □ Viet	namese Chinese	•							
HOL	SEHOLD MEM	IBERS INF	ORMATION	(List applicant fir	st and all ho	ousehold membe	rs)		
Applicant & Household Members First Name Last Name	8B. Ethnicity ace Hispanic (H) or Non-Hispanic (N)	8C. Gender Male, Female, Other	8D. Date of Birth (MM/DD/YYYY)	8E. Military Status?	8F. Migrant Seaso Farm Worker?		8H. Receiving income?		
1.				☐ Active ☐ Veteran	□ Yes □No) ☐ Yes ☐No	☐ Yes ☐No		
2.				☐ Active ☐ Veteran	□ Yes □No	O ☐ Yes ☐No	☐ Yes ☐No		
3.				☐ Active ☐ Veteran	□ Yes □No	⊃ Yes □No	□ Yes □No		
4.				☐ Active ☐ Veteran	□ Yes □No	O ☐ Yes ☐No	☐ Yes ☐No		
5.				☐ Active ☐ Veteran	□ Yes □No) ☐ Yes ☐No	□ Yes □No		
6.				☐ Active ☐ Veteran	□ Yes □No) ☐ Yes ☐No	□ Yes □No		
7.				☐ Active ☐ Veteran	□ Yes □No) □ Yes □No	□ Yes □No		
8.				☐ Active ☐ Veteran	□ Yes □No) ☐ Yes ☐No	□ Yes □No		
□ New □ HHCR □ Re-Apply Case Nun	ber	FOR BAKERRIPLEY S	Application ID						
Reviewed & Entered by Signature									



BakerRipley

Housing and Energy Management

9. Do you or anyone in the household currently receive the following? (PLEASE CHECK THE APPROPRIATE BOX)								
☐ Supplementa	l Nutrition Assistance Program (SNAP)	☐ Temporary Assistance for Needy Families (TANF)						
If you do, please provide a current 2024 SNAP/TANF Award Letter.								
10. Is the address listed on this applied	cation owned or rented by the applicant		11. How much is the mortgage or rent?					
□Own □Rent		\$per □Month □ Half Month □Two Weeks □Week						
12. Do you live in a?				13A. Are you interested in the V	Veatherization Program? Weatherization reduces air			
☐ House ☐ Apartment ☐ Mobile	Home/ Trailer □ Duplex □ Townhouse			leaking from your home, reduces	s your energy cost, and makes your home more			
				comfortable through the inst	allation of energy saving materials.			
Apartment or Landlord name			_	(PLEASE CHECK APPROPRIATE	BOX) □ Yes □No			
Telephone Number ()	Alternate Number ()	-	-	ngand/orcoolingsystemneedserviceorrepair?			
				(PLEASE CHECK APPROPRIATE	BOX) □ Yes □No			
14. How do you cool your home?		15. How	do you heat your ho	ome?				
☐ A/C Window Unit ☐ Central A/G	C Unit □Fans □ Other □ None		☐ Gas Space Heater ☐ Electric Space Heater ☐ Central Heat Unit ☐ Stove-Oven ☐ None					
16. Does your name match the name or	n the utility bills? (CHECKONE) \square Yes \square N	lo If n	o, explain why (ex. D	eposit too high)				
		UTILI	TY INFORMATION					
17. Which utilities do you have in your	home? □Electric □Gas □Propa	ne						
17A. Type of Bill 17B. Account Holder (Name on Bill)			17C.Utility Provider (Name of Utility Company)		17D. Account Number			
Electric								
Gas								
Propane								
		1						

FOR BAKERRIPLEY STAFF Use Only: Case Number _____



BakerRipley Housing and Energy Management

RELEASE OF CUSTOMER INFORMATION

As a Utility Assistance Program/Weatherization Assistance Program participant, I do hereby give permission to obtain and release personal information regarding my case to other agencies as deemed necessary to further assist my household in accessing services and to funding sources for reporting purposes. Information requested / released may include, but is not limited to, the following: 1) Services provided to or requested from the household by Utility Assistance

Program/Weatherization Assistance Program agency; 2) Status on utility accounts, payment and consumption histories; 3) Proof of income, residency, and household members; 4) Employment; 5) Education and 6) Proof of identity and citizenship for all household members.

- The information provided is true and correct to the best of my knowledge and belief.
- My household income has been calculated to determine the household yearly income, according to pre-established agency procedures.
- I understand I may request a hearing to appeal a denial of eligibility, amount of assistance received, or a delay of service delivery.
- I authorize the Texas Department of Housing and Community Affairs and its contracted agency, BakerRipley, to solicit/verify information on my utility and/or fuel bill, both past and future, to the extent the information is used only to provide data.
- I hereby authorize the Texas Department of Housing and Community Affairs and BakerRipley, to obtain online access to my utility account information for the purpose of obtaining my 12-month billing history, 12-month payment history, and account balance to be used for the sole purpose of determining my eligibility for benefits in the Utility Assistance Program/ Weatherization Ass instance Program. I understand that the account information obtained by BakerRipley may contain personal and/or personally identifying information.
- I understand that BakerRipley will not use my information provided except as needed to review this application to determine eligibility.
- I am aware that I am subject to federal prosecution for providing false or fraudulent information.
- I understand that BakerRipley will use the U.S. Department of Homeland Security (DHS)/ Systematic Alien Verification for Entitlements (SAVE) to verify status of non- U.S. born naturalized household members, citizens or permanent residents who provide the following documentation: Permanent Resident Card, Certificate of Naturalization, Certificate of U.S. Citizenship, Refugee Travel Document, Arrival/Departure Record, or Re-entry Permit.

My signature indicates I have read the Release of Customer Information, Application Required Document List, received a copy of the Customer Acknowledgement and agree to abide by the terms stated.

Applicant Name (Prir	nt)						
	First Name		Last Name				
Applicant Signature _							
Date Signed		/ 2024	FOR BAKERRIPLEY STAFF USE ONLY: Case Number				



1. My household consists of

members.

total

BakerRipley

Housing and Energy Management

Declaration of Income Statement

If you answered No to questions 8G or 8H complete this form (for anyone 18 years of age or older) in the household.

I am applying for utility assistance and have no documented proof of income for 1 or more household members 18 years of age or older

due to the reason(s) listed in the table below. All proof of income must be submitted along with this form.

Please complete steps 1 -3 in the chart below for all household members 18 years of age or older.

2. All household members 18 years of age or older must be listed. If a household member is 18 years of age or older and has

If we of a fine we was ideal indicate the time of income on Fundamen Warren on Award (a) and submit we of

NOT provided proof of income, check one of the reasons below or list the reason in "Other Reason."

	ld members listed below are ears of age or older.	For Paid in Cash list in "Other Reason" occupation and/or type of support received (ex. Family Support).							
List Household Me	ehold Member Name (First and Last Name)		Employer Wages (Pay Stubs)	Award Letter(s)	Paid in cash	Unemployed with No Income	Other Reason (Please explain)	before deductions)	
						TOTAL HOU	SEHOLD GROSS AMOUNT	S	
	APPLICANT ONLY: Applicant Name (Printed)		ubject to prosecutio						
			Date	/	/ 2024				
			<u> </u>	OR BAKERRIPL	EY STAFF USE ON	<u>LY</u>			
	Case Number			Appl	ication ID				
	BakerRipley Representative (P	rint)			(Sigr	າ)			
	Reviewed and Approved by(N	lanager) _							
	Comments:								
				-	4				

3. List previous

30 - day gross income



TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS

Systematic Alien Verification for Entitlements (SAVE) System and US Citizenship/
US National Applicant Certification Form for CEAP, DOE-WAP, LIHEAP-WAP Subrecipients, and SHTF, ESG, HHSP,
EH (political subdivision only)



Office Use ONLY:

The program for which you are applying requires verification that you are a U.S. citizen, a non-citizen national, or a legal resident of the United States. Documentation of your status is required. This agency uses the Systematic Alien Verification for Entitlements (SAVE) System to verify the status of non-citizens.

U.S. Citizen

Signature of agency staff certifying they verified the above documents

	(Born or Naturalized)	O alification	Documentation Provided for:			
Household Member Name	or U.S. National (Yes/No)	Qualified Alien (Yes/No)	Citizenship/Qualified Alien		Identification	
1.						
2.						
3.						
4.						
5.						
6.						
7.						
8.						
To add additional household members,	use another copy of this form		-	<u> </u>		
I AM AWARE THAT I AM SUBJECT TO P	ROSECUTION FOR PROVIDING	FALSE OR FRAUDULENT IN	IFORMATION.			
(Sign Here) X				/	/2024	
	Applicant's Signature					

Date

/2024

Print Staff Name



CUSTOMER ACKNOWLEDGEMENT

PLEASE READ - KEEP THIS PAGE FOR YOUR RECORDS. DO NOT SUBMIT THIS PAGE WITH YOUR APPLICATION

- I understand the BakerRipley Utility Assistance Program is federally funded, and receiving assistance is based on income-eligibility, county of residence, citizenship or legal residency status (verified by documentation submitted or verification through the Systematic Alien Verification for Entitlement), and available funding.
- I am required to apply each year for Utility Assistance Program. If I receive assistance it will not carry-over to the next calendar year.
- I understand the Utility Assistance Program funds are administered by BakerRipley, and that the Utility Assistance Program is not an emergency assistance program. Application review for determination eligibility can take up to 8 weeks or longer after you submit your application. Applications are reviewed in the order received and submitting an application does **NOT** guarantee assistance.
- I understand that my household is required to meet the Federal Income Guidelines and live in Brazoria County, Galveston County or Harris County.
- I understand that if I do not submit all the documents as listed on the application required documentation list, my application is incomplete and there will be a delay in reviewing my request for assistance.
- I understand that BakerRipley will not pledge assistance or make utility payments to the electricity, or gas vendors until the application is complete and eligibility has been determined.
- I understand that I am always responsible for paying my utility bill(s) before, during, and after the application and eligibility determination process.
- I am responsible for paying my utility vendor all remaining balances after the Utility Assistance Program makes a pledge/payment to my utility account. Non-payment of my utility bill may result in the interruption of services.
- I understand that BakerRipley Utility Assistance Program provides assistance for electric, or gas utility bills only. We do NOT provide assistance for rent/mortgage, trash, sewer, cable, internet, or telephone.
- I understand that BakerRipley will not pay any late fees, deposits, or reconnect charges and that I am responsible for making payments for those fees and charges to my utility vendor.
- If my application is approved, I will receive a Notice of Eligibility (NOE) providing my benefit amount(s).
- If my application is denied, I will receive a Notice of Denial (NOD) with the reasons indicated. The notice will include information on the appeal process.
- I understand that by requesting to receive status updates on my application via email and/or text, all messaging fees are my responsibility.
- I understand that for pledges and payments to be made, the utility vendor must have a vendor agreement on file with BakerRipley.
- I understand that it is my responsibility to notify BakerRipley of changes that could affect payment to my utility account, including but not limited to:
 - Change in Utility Vendor
 - Change of Account Number
 - Change of Address, Telephone, or Email
- I understand to submit an inquiry or complaint, I can communicate my concern through the Utility Assistance Hotline at 713-590-2327. The concern can be communicated to a Customer Service Representative and directed to the Utility Assistance Management Team. I can also submit an inquiry or complaint by email or mail. Correspondence must be addressed as follows: Via Email to utilityassistance@bakerripley.org or via First-Class Mail BakerRipley, Utility Assistance Program, 3838 Aberdeen Way, Houston, TX 77025. I will be contacted within 2 business days from the date the concern is received by a member of the Utility Assistance Management Team.
- I understand that making a knowingly false statement or misrepresentation on this application may be subject to fines, imprisonment, or both.

